SMS Communications Terms of Use and Privacy Policy

Overview

Global View Capital Management (GVCM) uses RingCentral as its business communications vendor. We are obliged to adhere to RingCentral's A2P 10DLC requirements for communicating with individuals, in our interactions concerning our business, in compliance with applicable laws and regulations.

GVCM may communicate with clients and prospective clients through SMS (Short Message Service) text messaging using RingCentral, our business communications service provider.

Types of Communications

By providing your mobile telephone number and affirmatively opting-in to receive text messages, and agree to obtain messages via email, from GVCM, you consent to receive SMS messages relating to our investment advisory services, including appointment confirmations, scheduling reminders, responses to your inquiries, administrative updates, or other service-related communications.

Consenting to SMS Text Communications

When you let us know that text messages are an acceptable form of business communication, you are expressly authorizing us to contact you at the mobile number you used to consent to text messaging, and you are agreeing that we may communicate with you by text message in accordance with these terms and privacy policy.

Opting-in to receive SMS text messages is voluntary and is not a condition of obtaining investment advisory services from GVCM.

Additionally, no trade instructions received via text message will be executed under any circumstances.

Messaging Frequency

Message frequency varies depending on your interactions with our firm.

Message and Data Rates

Message and data rates may apply depending on your wireless carrier and mobile service plan.

Text Messaging Privacy

We will not sell any personal information obtained as part of our text messaging communications with you, and we do not permit our third-party service providers, vendors, or contractors to sell any personal information obtained during the course of our business relationship related to our text messaging communications with you. For information on how your information is used by RingCentral, please visit RingCentral.

Furthermore, mobile phone information will not be shared with third parties/affiliates for marketing and promotional purposes. The descriptions of how we use information elsewhere in our firm Privacy Policy exclude the information you provide as part of your consent to receive text messages from GVCM; this information will not be shared with any third parties and will only be used to document your consent to receive text messages, to send those text messages, and to comply with any applicable laws and regulations.

Mobile Phone Number Changes

If your mobile phone number changes, you should let GVCM know right away to avoid messages being sent to your old number. Ideally, you should follow the opt-out process described in these SMS Terms and Conditions Policy before you change your mobile phone number. You will also need to let GVCM know that it is acceptable to send business text messages to your new mobile phone number.

Opt-Out Options

If you feel that you are receiving more communications than desired, you may let GVCM know or you may opt-out of receiving communications by sending the opt-out keyword: **STOP**, and your mobile phone number should no longer receive business text messages from GVCM.

Additional Assistance

For additional assistance, you may send the keyword: **HELP** in response to the text message you received or visit our website at: www.gvcmanagement.com for our Privacy Policy and SMS Communications Terms of Use and Privacy Policy.

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