

What does GVCM do with your personal information?

Why? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What? The types of personal information we collect and share depend on the product or service you have with us. This information may include:

- Social Security Number and Date of Birth
- Income, Net worth and Employment
- Investment Experience, Objectives and Risk Tolerance
- Account transaction information

How? All financial companies need to share customers' and participants' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' or participants' personal information; the reasons it chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information.	Does GVCM share?	Can you limit this sharing?
For our everyday business purposes- Such as to process your transactions, maintain your capital account(s), respond to court orders and legal investigation, or report to credit bureaus	Yes	No
For our marketing purposes- To offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We do not share.
For our affiliates' everyday business purposes- Information about your transactions and experiences	Yes	No
For our affiliates' every day business purposes- Information about your creditworthiness	We do not collect.	We do not collect.
For our affiliates to market to you	No	We do not share.
For non affiliates to market to you	No	We do not share.

To limit our sharing

We do not share your information so we do not share your information with affiliates or non-affiliates for marketing purposes.

Please note: If you are a new client, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer a client, we continue to share your information as described in this notice. You may contact us at any time to limit our sharing. **Questions? Call 262.650.1030**

How does GVCM protect my personal information? To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does GVCM collect my personal information? We collect your personal information, for example, when you:

- Open an account
- Make deposits or withdrawals from your account
- Tell us about your investment portfolio
- Provide account information
- Give us your contact details

Why can't I limit all sharing? Federal law gives you the right to limit only:

- Sharing for affiliates' everyday business purposes - information about your creditworthiness
- Affiliates from using your information to market to you
- Sharing for non-affiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

What happens when I limit sharing for a partnership interest I hold jointly with someone else? Your choices will apply to all parties - unless you tell us otherwise, in writing.